



1937 Legacy Society

The 1937 Legacy Society—named in honor of Tax Foundation’s founding year—is designed to recognize and honor those who make a commitment to Tax Foundation’s future.

1937 Legacy Society members have remembered Tax Foundation in a will or trust, through life insurance products, retirement funds or as a beneficiary of a donor-advised fund.

By becoming a charter member, you will ensure that future generations benefit from tax policies that lead to greater economic growth and opportunity.

By joining the 1937 Legacy Society, you will:

- Ensure that Tax Foundation remains an influential voice for pro-growth tax reform for generations to come
- Guarantee your money goes to support meaningful policy change
- Help Tax Foundation improve lives through tax policies that lead to greater economic growth and opportunity

Membership Recognition Includes:

- A special 1937 Legacy Society lapel pin
- Public recognition at Tax Foundation’s headquarters
- Invitations to special events

There are many ways to remember Tax Foundation in your estate! Talk to your financial advisor and consider any of the following:

- **Remember Tax Foundation in your will with simple language like:**

I bequeath to Tax Foundation, tax identification number 52-1703065, Washington, DC, [insert dollar amount, percentage, or remainder of estate] to be used for its charitable purposes.

- **Name Tax Foundation as a retirement plan beneficiary**
- **Name Tax Foundation as a life insurance beneficiary**
- **Designate Tax Foundation as a beneficiary of a donor-advised fund**

To designate your gift to a specific program or let us know you’ve remembered Tax Foundation in your estate, please contact Tyler Spencer at tspencer@taxfoundation.org or (771) 202-8019. We would be happy to work with you to realize your objectives.

Join the 1937 Legacy Society today!

Platinum
Transparency
2024

Candid.

Tax Foundation is a platinum-level GuideStar participant, demonstrating our commitment to transparency.



**Principled
Insightful
Engaged**

William McBride, Chief Economist & Stephen J. Entin Fellow in Economics, speaking before congressional staffers.

Principled Policy Since 1937

For almost 90 years, Tax Foundation’s analysis and economic model have reshaped the terms of tax policy debates and paved the way for significant change. But despite all this progress, America’s tax regime remains complex, convoluted, and unfair.

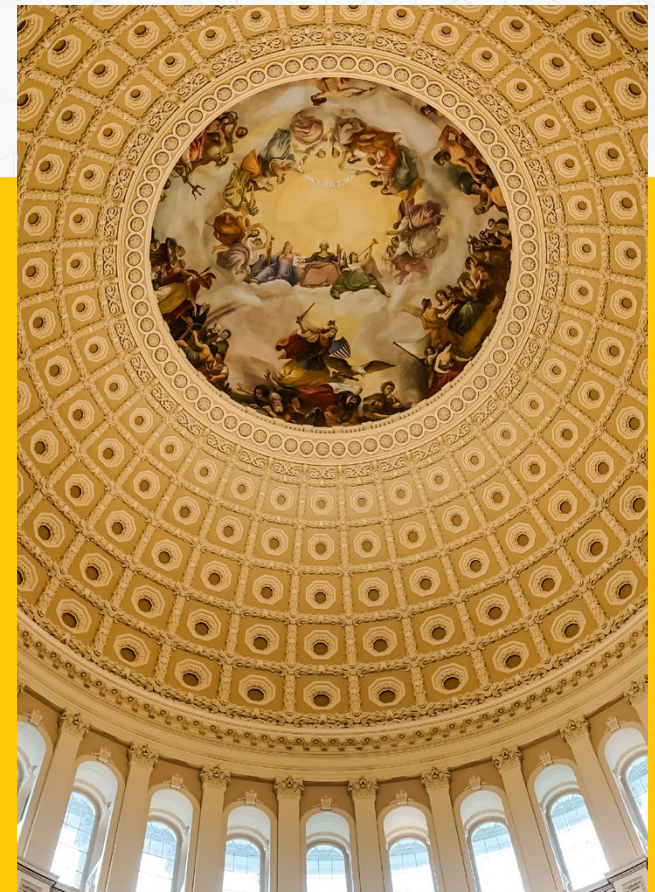
As someone who cares deeply about these issues, your estate gift will help Tax Foundation continue to lead pro-growth tax reform that will foster greater hope and prosperity at home and around the globe.



1937 Legacy Society

Create your legacy of economic growth and opportunity for generations to come

Become a charter member today!



“Since 1937, Tax Foundation has been the most principled name in the tax policy debate. Our mission has always remained the same: to improve lives through tax

policies that lead to greater economic growth and opportunity. Legacy gifts create a cushion against shifting political desires, ensuring our research independence and integrity for years to come. We are grateful that you would consider attaching your legacy to our mission.”

Daniel Bunn, President and CEO

Questions?



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